Specification for
Metal-sheathed heating elements for industrial use
Committees responsible for this British Standard

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Association of Manufacturers Allied to the Electrical and Electronic Industry (BEAMA Ltd.)
British Glass Manufacturers' Confederation
British Lighting Association for the Preparation of Standards (BRITLAPS)
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Committee for Electrical Equipment for Use in Flammable Atmospheres (BEAMA Ltd.)
Electric Trace Heating Industry Council (ETHIC)
Electricity Association
Energy Industries Council
Engineering Equipment and Materials Users' Association
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Induction and Dielectric Heating Manufacturers' Association
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## Contents

**Committees responsible**

<table>
<thead>
<tr>
<th>Foreword</th>
<th>Inside front cover</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2</td>
</tr>
</tbody>
</table>

**Specification**

<table>
<thead>
<tr>
<th></th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>3</td>
</tr>
<tr>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>3</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td>3</td>
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<td>5</td>
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<td>6</td>
<td>3</td>
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<td>7</td>
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<td>8</td>
<td>4</td>
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<tr>
<td>9</td>
<td>4</td>
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<td>10</td>
<td>5</td>
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<tr>
<td>12</td>
<td>5</td>
</tr>
<tr>
<td>13</td>
<td>5</td>
</tr>
<tr>
<td>14</td>
<td>5</td>
</tr>
</tbody>
</table>

**Tables**

<table>
<thead>
<tr>
<th></th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>6</td>
</tr>
<tr>
<td>2</td>
<td>6</td>
</tr>
<tr>
<td>3</td>
<td>6</td>
</tr>
</tbody>
</table>

**Figures**

<table>
<thead>
<tr>
<th></th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>7</td>
</tr>
<tr>
<td>2</td>
<td>7</td>
</tr>
</tbody>
</table>
Foreword

This British Standard has been prepared under the direction of the Power Electrical Engineering Standards Policy Committee.

Compliance with a British Standard does not of itself confer immunity from legal obligations.
Specification

1 Scope
This British Standard specifies general requirements together with performance and constructional requirements and tests for individual metal-sheathed heating elements for industrial use. This British Standard does not apply to elements designed for household use.

NOTE: The titles of the publications referred to in this standard are listed on the inside back cover.

2 Definitions
For the purposes of this British Standard the following definitions apply.

2.1 metal sheathed heating element
(hereinafter called an element)
An assembly comprising a resistance alloy within, and insulated from, a tubular metal sheath which is particularly resistant to mechanical stress.

2.2 rated voltage
The voltage assigned to the element by the manufacturer.

2.3 rated voltage range
The range of voltage assigned to the element by the manufacturer, expressed by its lower and upper limits.

2.4 design voltage
The voltage at which the stated characteristics are obtained. In the case of a rated voltage range, design voltage is the mean of the upper and lower voltage limits.

2.5 rated power
The wattage assigned to the element by the manufacturer at rated or design voltage.

2.6 operating temperature
The temperature at which the element sheath operates under service conditions.

2.7 maximum sheath temperature
The maximum temperature attained by any part of the element sheath.

2.8 maximum permissible temperature
The maximum temperature that any part is permitted to attain under service conditions.

2.9 basic insulation
The insulation contained within the element to provide basic protection against electric shock.
NOTE: Basic insulation does not necessarily include insulation used exclusively for functional purposes.

2.10 creepage distance
The path between two conductive parts, or between a conductive part and the bounding surface of the element, measured across the surface of the insulting material.

2.11 clearance
The distance between two conductive parts, or between a conductive part and the bounding surface of the element, measured through air.

3 General requirements
Elements shall be so designed and constructed that, in normal use, they function safely so as to cause no danger to persons or surroundings.

TESTS: In general, compliance shall be checked by carrying out all the tests specified.

4 General notes on tests

4.1 Tests made in accordance with this standard are type tests, except for those made in accordance with clause 10, which are routine tests.

4.2 Unless otherwise specified, the test shall be made on a normal sample which shall withstand all the relevant tests.

4.3 The tests shall be carried out in the order of the clauses of this standard.

NOTE 1: Before testing is started, the element should be operated at rated voltage in order to verify that it is in working order.
NOTE 2: It is important to ensure that the tests are carried out in such a manner that the maximum permissible sheath temperature is not exceeded.

4.4 If the test results are influenced by the temperature of the ambient air, the room temperature shall be maintained at 20 ± 5 °C.

5 Rating
The maximum rated voltage shall be 440 V.

TEST: Compliance shall be checked by inspection of the marking.

6 Marking

6.1 Elements shall be durably and legibly marked with the following:

(a) rated voltage, in volts (V);
(b) rated power, in watts (W);
(c) manufacturer's name, identification, trade mark or responsible vendor;
(d) manufacturer's model or type reference;
(e) manufacturer's date code.
TEST. Compliance shall be checked by inspection.

NOTE 1. Additional markings are allowed, provided that they do not give rise to misunderstanding.

NOTE 2. It is recommended that the following additional information be made available by the manufacturer:
(a) maximum permissible temperature, in degrees Celsius (°C);
(b) environmental conditions which may adversely affect safety;
(c) operating position/application limitations;
(d) requirements for storage including the method of restoring the insulation should the element be subject to ingress of moisture;
(e) maximum permissible sheath temperature, in degrees Celsius (°C);
(f) details of unheated and heated zones on a particular design of element;
(g) recommended method of forming, where applicable;
(h) the K value for calculating resistance, where K is a conversion factor for a change in resistance at operating temperature.

6.2 When symbols are used they shall be as follows:

V volts
A amperes
W watts
h hours
min minutes
N newtons
s seconds

TEST. Compliance shall be checked by inspection.

7 Rated power
Permissible variations in rated power shall not differ from the rated wattage by more than ± 7.5 % or 10 W, whichever is the greater, when measured at rated voltage.

Compliance shall be checked by calculating the resistance of the element in cold condition R (in Ω) from the following equation:

\[ R = \frac{K V}{W} \]

where

K is a conversion factor for the change in resistance at operating temperature;
V is the rated voltage as given in 6.1 (in V);
W is the rated wattage as given in 6.1 (in W).

8 Electrical insulation and leakage current at operating temperature

8.1 The electrical insulation of elements at operating temperature shall be checked by the tests specified in 6.3 and 8.3.

8.2 TEST. Leakage. The test shall be carried out with the element connected to the design voltage and at no less than its operating temperature. Having reached a steady state temperature a voltage equal to 1.06 times the design voltage is applied and the leakage current is measured between each pole of the supply and metal element sheathing within 5 s.

The measuring circuit shall be as shown in figure 1. The resistance of the measuring circuit shall be 2000 ± 100 Ω. The test shall be made with a.c. The leakage current from the element shall not exceed 0.75 mA or 0.75 mA per 1000 W rated power, whichever is the greater, with a maximum of 5 mA.

8.3 TEST. Insulation. The insulation shall be subjected for 1 min to a voltage of substantially sine-wave form, having a frequency of 50 Hz or 60 Hz. The connections shall be as shown in figure 2 under the following conditions.

The test voltage shall be applied between parts intended for connection to the supply mains and the metal sheath enclosing the element and metal fittings.

The value of the test voltage shall be 1000 V at the maximum operating temperature as specified in 8.2.

Initially not more than half of the specified voltage shall be applied, and then it shall be raised rapidly to the full value.

No flashover or breakdown shall occur.

9 Electrical insulation and leakage current in humid conditions

9.1 Where the element is to be used in humid conditions, the cold element shall be tested as specified in 9.2 to 9.4.

9.2 TEST. Set-up. The humidity treatment shall be carried out in a humidity cabinet containing air with a relative humidity of 93 ± 2 %. The temperature of the air is maintained within 1 °C of any convenient value between 20 °C and 30 °C. The sample shall be kept in a cabinet for 48 h.

NOTE 1. The sample may be brought to the specified temperature and maintained in a steady state condition for a period of 4 h prior to the humidity test.

NOTE 2. A relative humidity of 93 ± 2 % can be obtained by placing in the humidity cabinet a saturated solution of sodium sulphate (Na2SO4) or potassium nitrate (KNO3) in water, having a sufficiently large contact surface with the air.

NOTE 3. In order to achieve the specified conditions it is necessary to ensure constant circulation of the air within the cabinet and to use a cabinet which is thermally insulated.

9.3 TEST. Leakage. The element is removed from the humidity cabinet and connected to a supply voltage equal to 1.06 times the design voltage and the earth leakage current is measured within 5 s of connecting to the supply.

The leakage current shall not exceed 0.75 mA or 0.75 mA per kilowatt rated power, whichever is the greater, with a maximum of 5 mA. The measuring circuit shall be as shown in figure 1.
9.4 TEST. Insulation. Immediately after the test specified in 9.3 the insulation shall be subjected for 1 min to a voltage of substantially sine-wave form of 50 Hz or 60 Hz. This voltage shall be applied between terminals and the element sheath. The value of the voltage shall be twice the line to earth voltage plus 1000 V. Initially not more than half the prescribed voltage shall be applied, and then it is raised rapidly to full value. No flashover or breakdown shall occur during the test.

10 Routine tests
NOTE 1. Routine tests are tests that are carried out after manufacture and prior to dispatch.
NOTE 2. Insulation resistance of an element should be checked in the cold condition using a 500 V d.c. insulation resistance tester. After manufacture the insulation resistance should not be less than 100 MΩ.

10.1 Electrical strength
An electrical strength test on the insulation shall be carried out for 2 s with a voltage of substantially sine-wave form of 50 Hz to 60 Hz. This voltage shall be applied between one terminal and the element sheath. The value of the voltage shall be twice the line to earth voltage plus 1000 V. No flashover or breakdown shall occur.

10.2 Cold element resistance
Cold element resistance in the cold condition shall be calculated using the equation given in clause 7. Permissible variations in rated power shall not differ from the rated wattage by more than ± 7.5 % or 10 W, whichever is the greater.

11 Construction
11.1 Electrical connectors and their insulation shall withstand the maximum temperatures as specified by the manufacturer.

11.2 The element shall be so constructed that unless otherwise specified a uniform heat dissipation is attained over the heated length.

11.3 When the element is supplied in an annealed condition it shall be capable of being formed cold around a former (see table 1).

12 Supply connections
12.1 Elements shall be provided with means of termination for connection to an incoming supply.

12.2 TEST. Compliance shall be checked by inspection.

13 Screws and connections
13.1 Screwed connections shall withstand the mechanical stresses occurring in normal use. TEST. Compliance shall be checked by inspection. Screws and nuts that transmit contact pressure shall be tightened and loosened five times. The test shall be made by means of a suitable test screwdriver, spanner or key, applying a torque as given in table 2.

13.2 Connecting leads (tails) and terminations shall be securely attached to the element. TEST. The connecting leads shall withstand a sudden longitudinal pull of 80 N.

14 Creepage distances, clearances and distances through insulation
Creepage distances and clearances shall be not less than the values given in table 3.
### Table 1. Relationship of sheath diameter of element to circular cross section of the former

<table>
<thead>
<tr>
<th>Sheath diameter of element</th>
<th>Diameter of circular cross section of former</th>
</tr>
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<tbody>
<tr>
<td>mm</td>
<td>mm</td>
</tr>
<tr>
<td>6.5</td>
<td>19</td>
</tr>
<tr>
<td>8</td>
<td>21</td>
</tr>
<tr>
<td>9.5</td>
<td>23</td>
</tr>
<tr>
<td>11</td>
<td>25</td>
</tr>
<tr>
<td>12.5</td>
<td>32</td>
</tr>
</tbody>
</table>

NOTE: This table is for materials in general use, such as copper, mild steel, stainless steel and nickel alloy to BS 3072, BS 3073, BS 3074, BS 3075 and BS 8076.

### Table 2. Torque values for screwed connections

<table>
<thead>
<tr>
<th>Nominal diameter of screw</th>
<th>Torque (N·m)</th>
</tr>
</thead>
<tbody>
<tr>
<td>mm</td>
<td></td>
</tr>
<tr>
<td>Up to and including 2.8</td>
<td>0.4</td>
</tr>
<tr>
<td>Over 2.8 up to and including 3.0</td>
<td>0.5</td>
</tr>
<tr>
<td>Over 3.0 up to and including 3.2</td>
<td>0.6</td>
</tr>
<tr>
<td>Over 3.2 up to and including 3.6</td>
<td>0.8</td>
</tr>
<tr>
<td>Over 3.6 up to and including 4.1</td>
<td>1.2</td>
</tr>
<tr>
<td>Over 4.1 up to and including 4.7</td>
<td>1.8</td>
</tr>
<tr>
<td>Over 4.7 up to and including 5.3</td>
<td>2.0</td>
</tr>
<tr>
<td>Over 5.3 up to and including 6.0</td>
<td>2.5</td>
</tr>
</tbody>
</table>

NOTE: The screws and nuts are to be tightened uniformly.

### Table 3. Creepage distances and clearances

<table>
<thead>
<tr>
<th>Point of measurement</th>
<th>Creepage distance and clearance</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Working voltage over 130 V up to 290 V</td>
</tr>
<tr>
<td></td>
<td>Creepage distance</td>
</tr>
<tr>
<td>----------------------</td>
<td>------------------</td>
</tr>
<tr>
<td><strong>Between live parts of different polarity:</strong></td>
<td></td>
</tr>
<tr>
<td>if protected against deposition of dirt</td>
<td>2.0</td>
</tr>
<tr>
<td>if not protected against deposition of dirt</td>
<td>3.0</td>
</tr>
<tr>
<td><strong>Between live part and other metal parts over basic insulation:</strong></td>
<td></td>
</tr>
<tr>
<td>if protected against deposition of dirt and of ceramic material or pure mica or similar material</td>
<td>2.5</td>
</tr>
<tr>
<td>if not protected against deposition of dirt and of ceramic material or pure mica or similar material</td>
<td>3.0</td>
</tr>
<tr>
<td>or other material</td>
<td></td>
</tr>
<tr>
<td>if protected against deposition of dirt and of ceramic material or pure mica or similar material</td>
<td>2.5</td>
</tr>
<tr>
<td>if not protected against deposition of dirt</td>
<td>4.0</td>
</tr>
</tbody>
</table>
Figure 1. Diagram for leakage current measurement at operating temperature for single-phase connection of element

Figure 2. Diagram for electrical strength test at operating temperature
Publication(s) referred to

BS 3072  Specification for nickel and nickel alloys: sheet and plate
BS 3073  Specification for nickel and nickel alloys: strip
BS 3074  Specification for nickel and nickel alloys: seamless tube
BS 3075  Specification for nickel and nickel alloys: wire
BS 3076  Specification for nickel and nickel alloys: bar
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